



NT OECD WORK IN ERIES



Current work areas

- Fisheries Support Estimate (FSE) database of subsidies and budgetary expenditures
- FishPEM model of the effects of support policies
- Inventory of policies and practices against IUU fishing
- Advise for achieving practical policy reforms

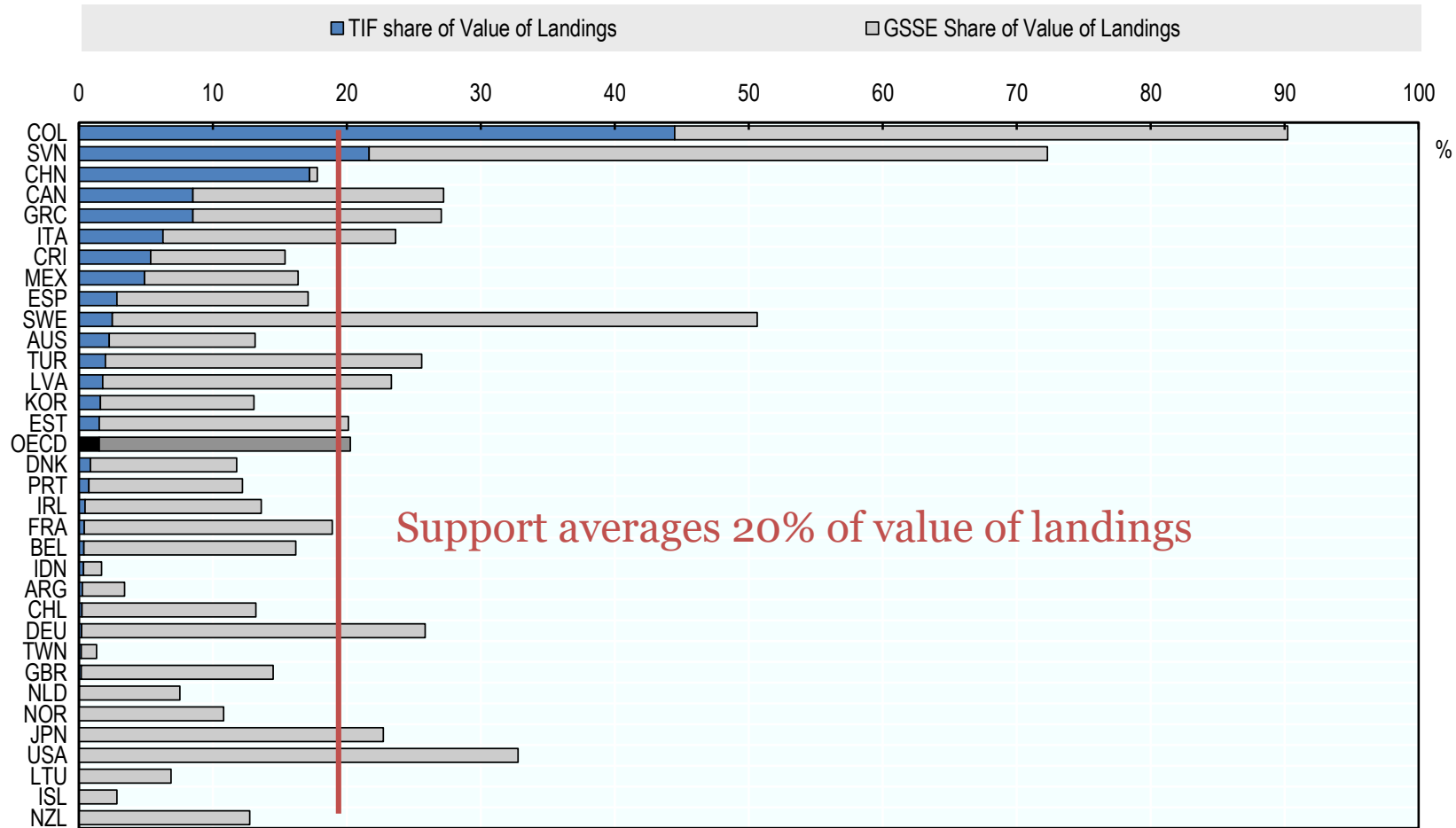


OECD Measures policy support using the Fisheries Support Estimate (FSE)

- Our FSE database measures fisheries support policies in **37 countries** representing about **half of global fisheries production**, an amount totalling around **USD 11 billion** in 2015.
 - Most OECD and many important fishing countries outside the OECD
 - Categorised according to how programmes are designed and delivered



Budgetary support to fisheries as a share of value of landings, 2015



Support averages 20% of value of landings



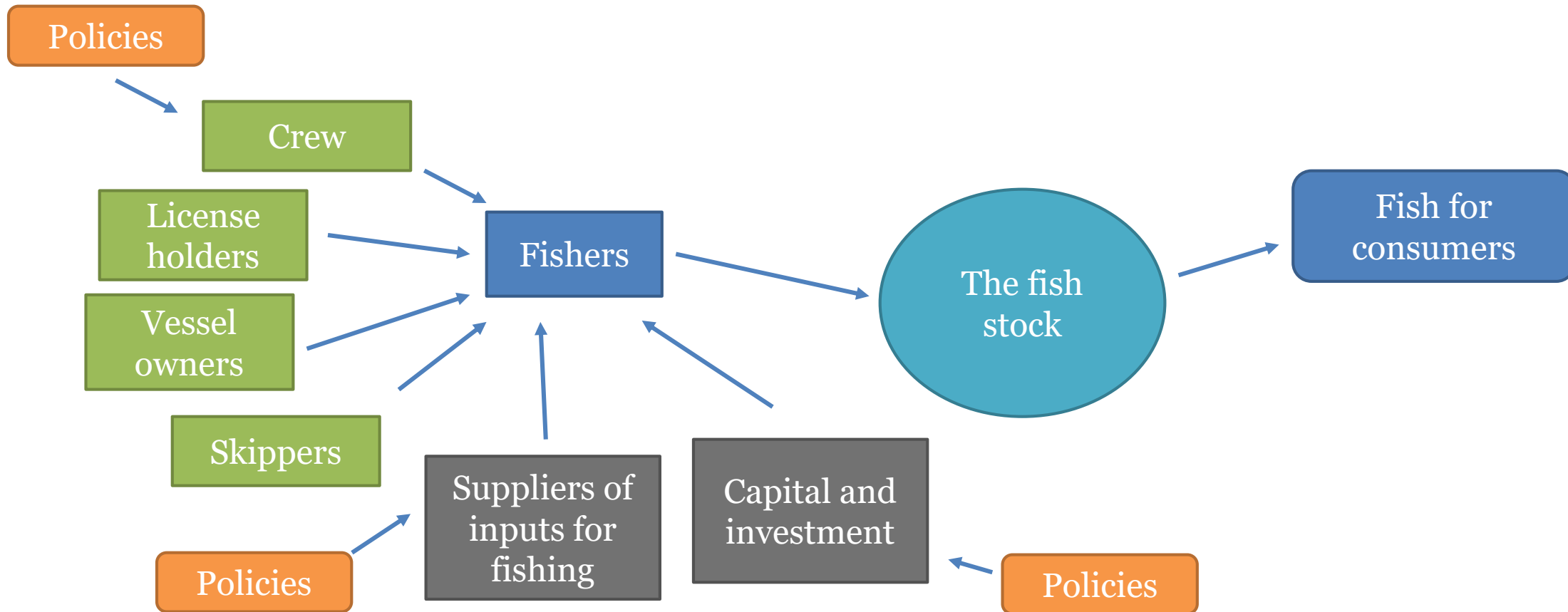
Benefits of the FSE database

- Provides a basis where countries can learn about policy options and compare approaches
- Developing a domestic policy inventory helps build governance capacity
- Combined with model work, helps identify best tools for objectives
- Helps to support international goals and discussions



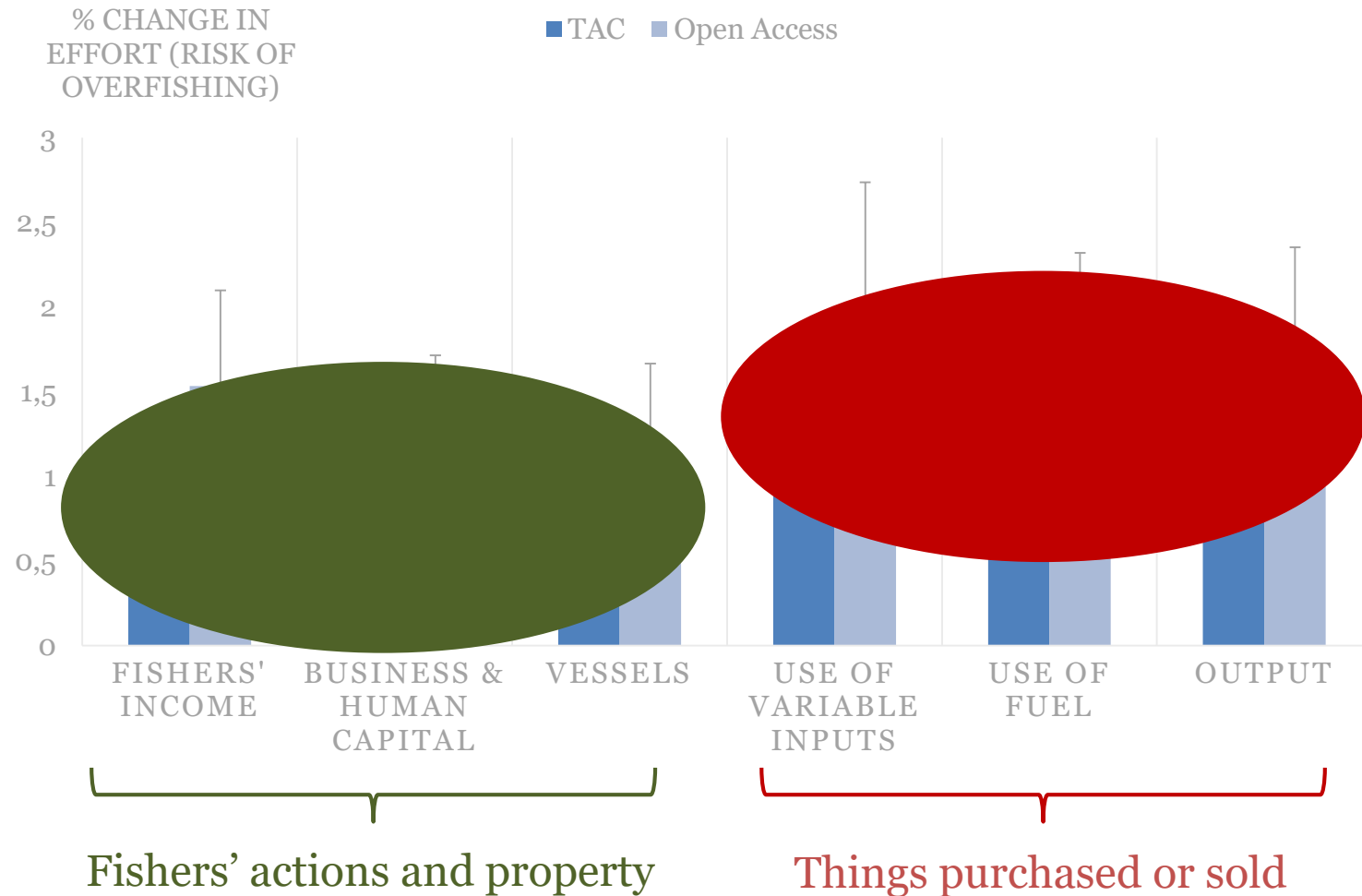
FishPEM model of policy effects

The model also contains two fishing segments, one large (industrial) and one small (coastal) and shows the difference in how policies affect them





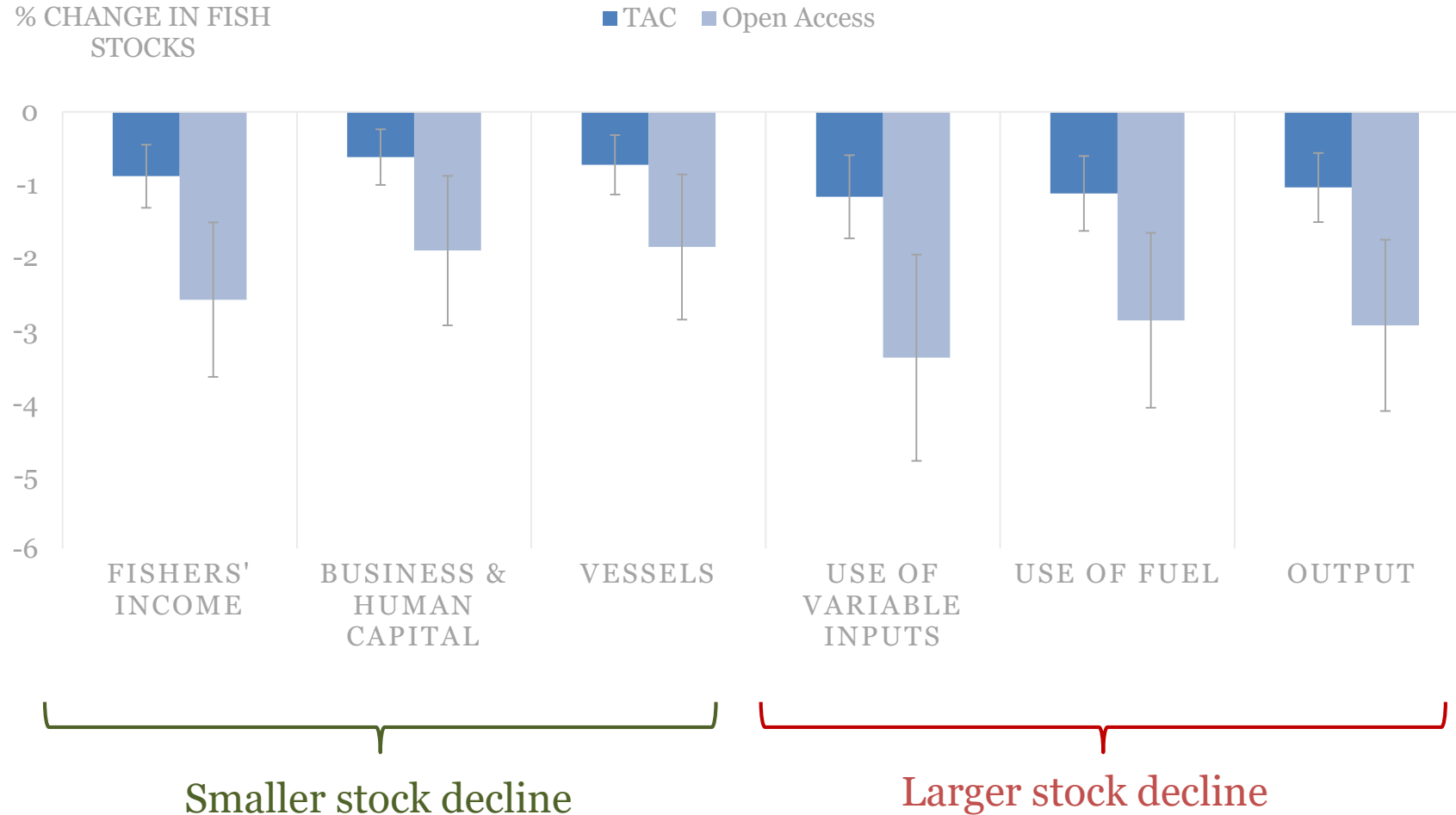
Don't subsidise what fishers buy, Help improve what they do.



When the fishery is well-regulated, the negative effects of support are reduced

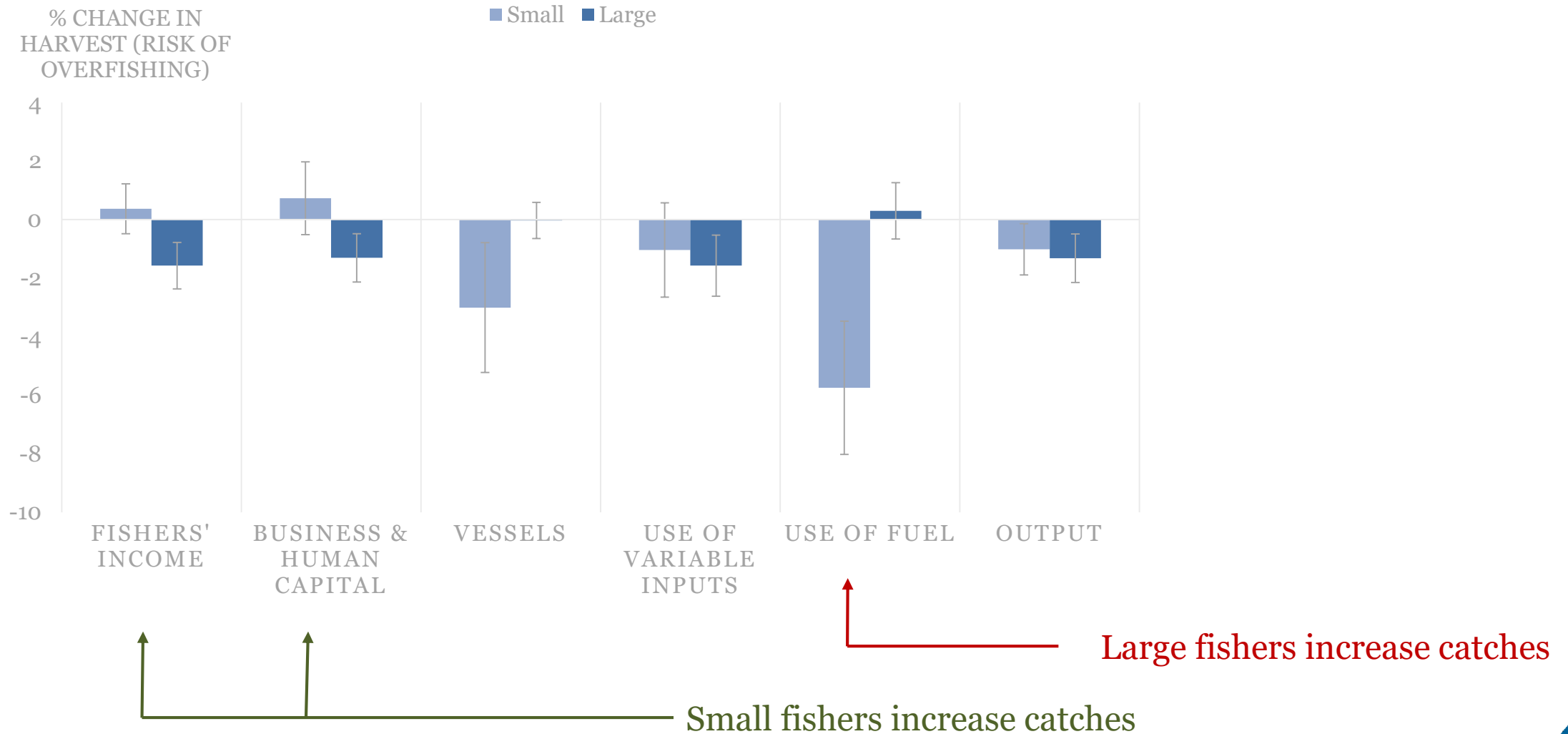


All six policies reduce fish stocks to some extent; a TAC moderates this effect



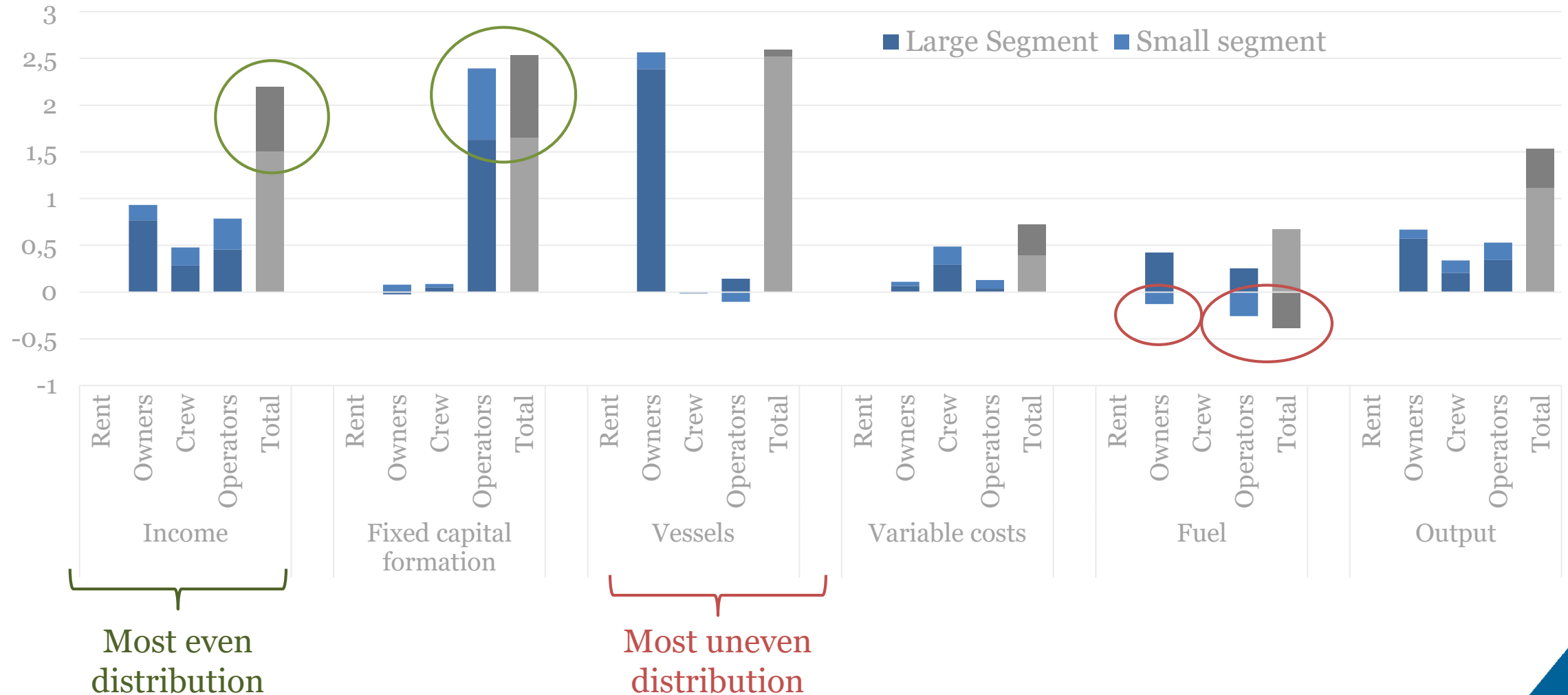


Harvest declines overall when support is increased, but results are different by segment



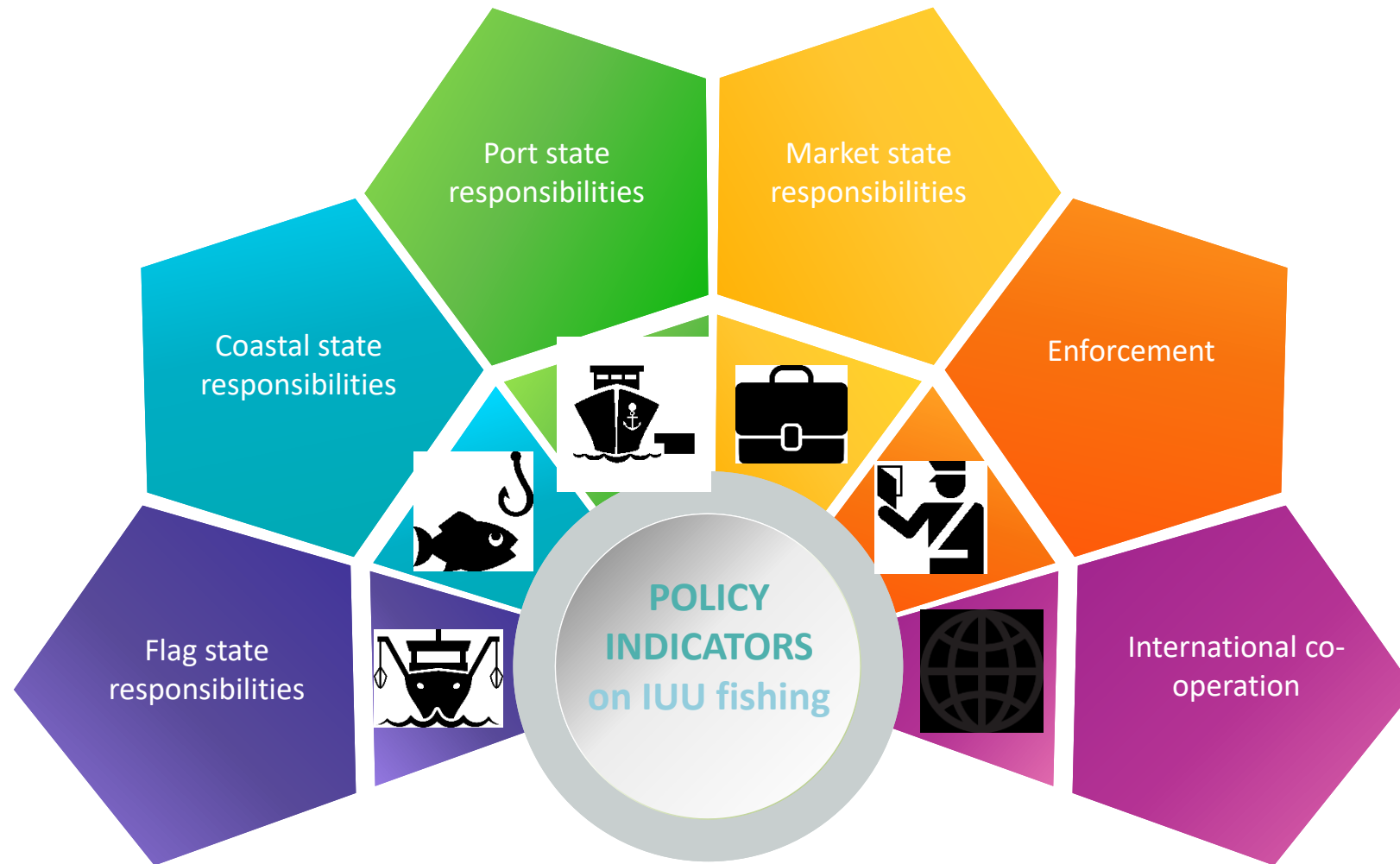


Who benefits from support policies?





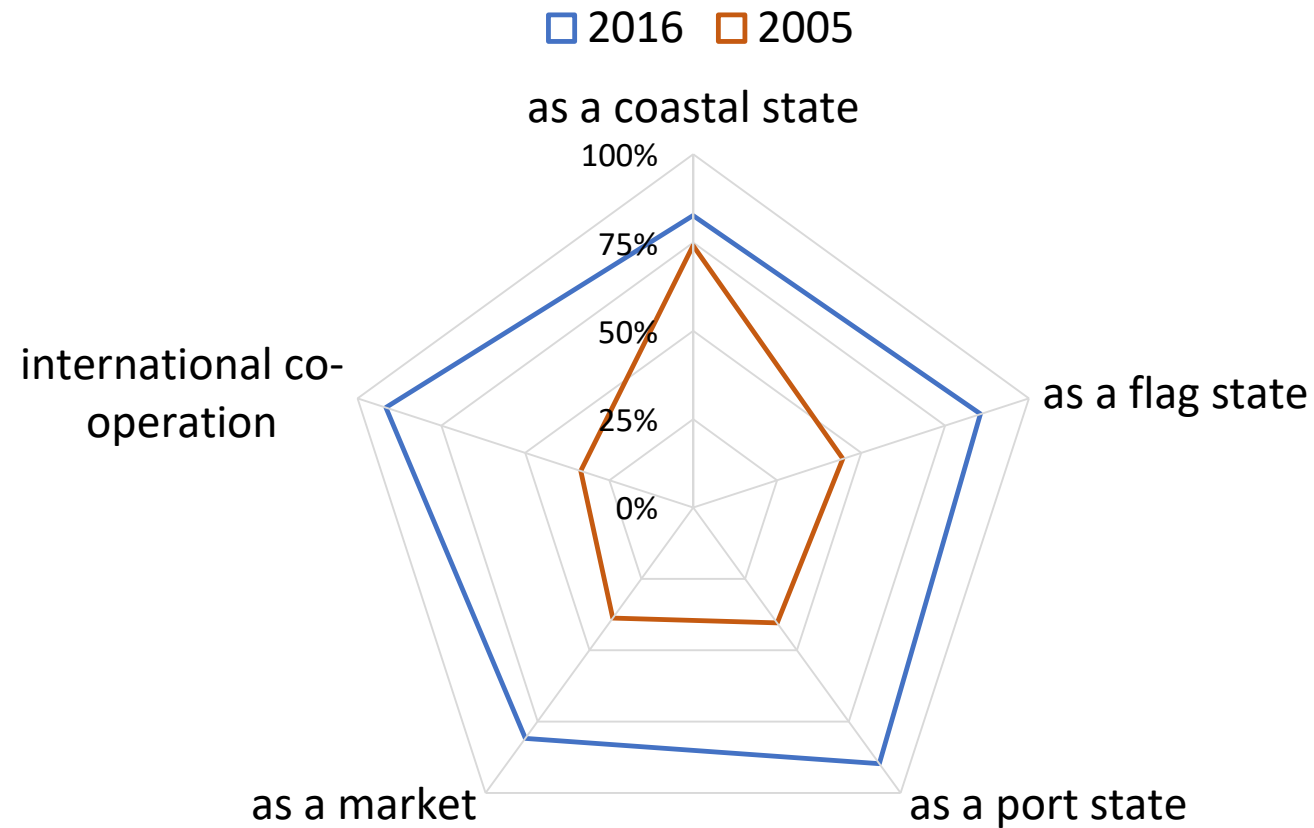
Six policy indicators





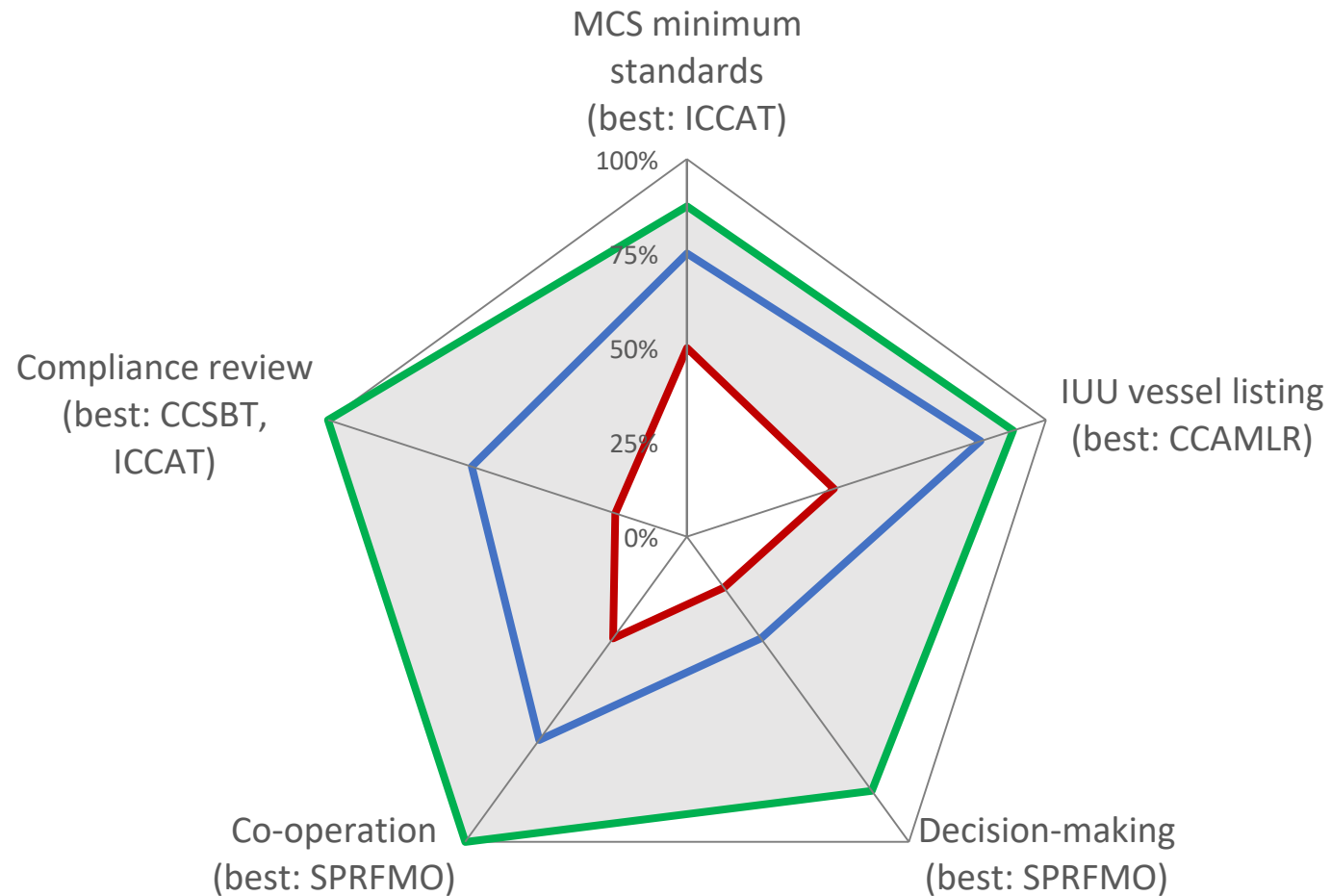
Progress in use of best policies and practices against IUU fishing

Average indicator values for reviewed OECD countries



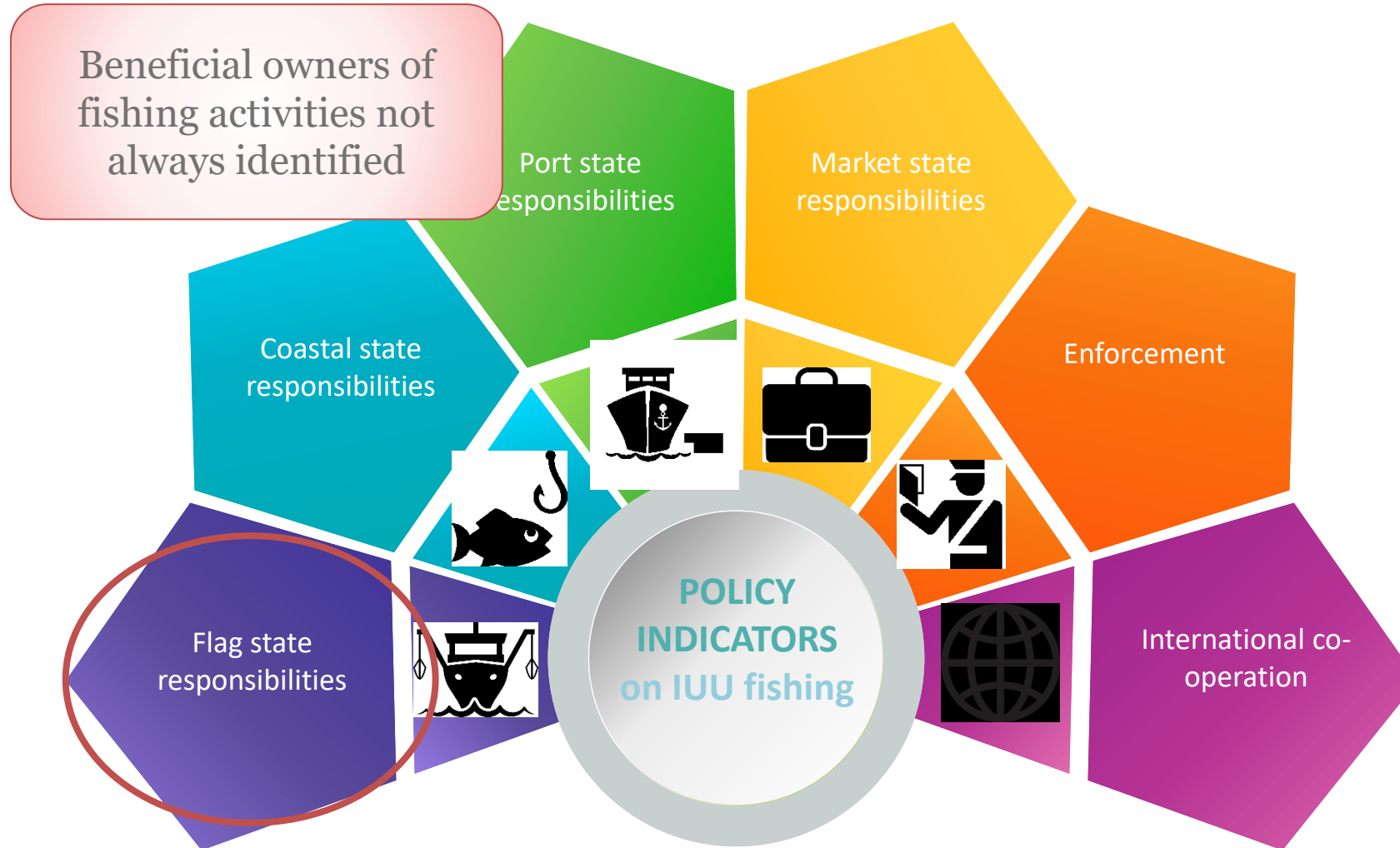


Progress in use of best policies and practices against IUU fishing



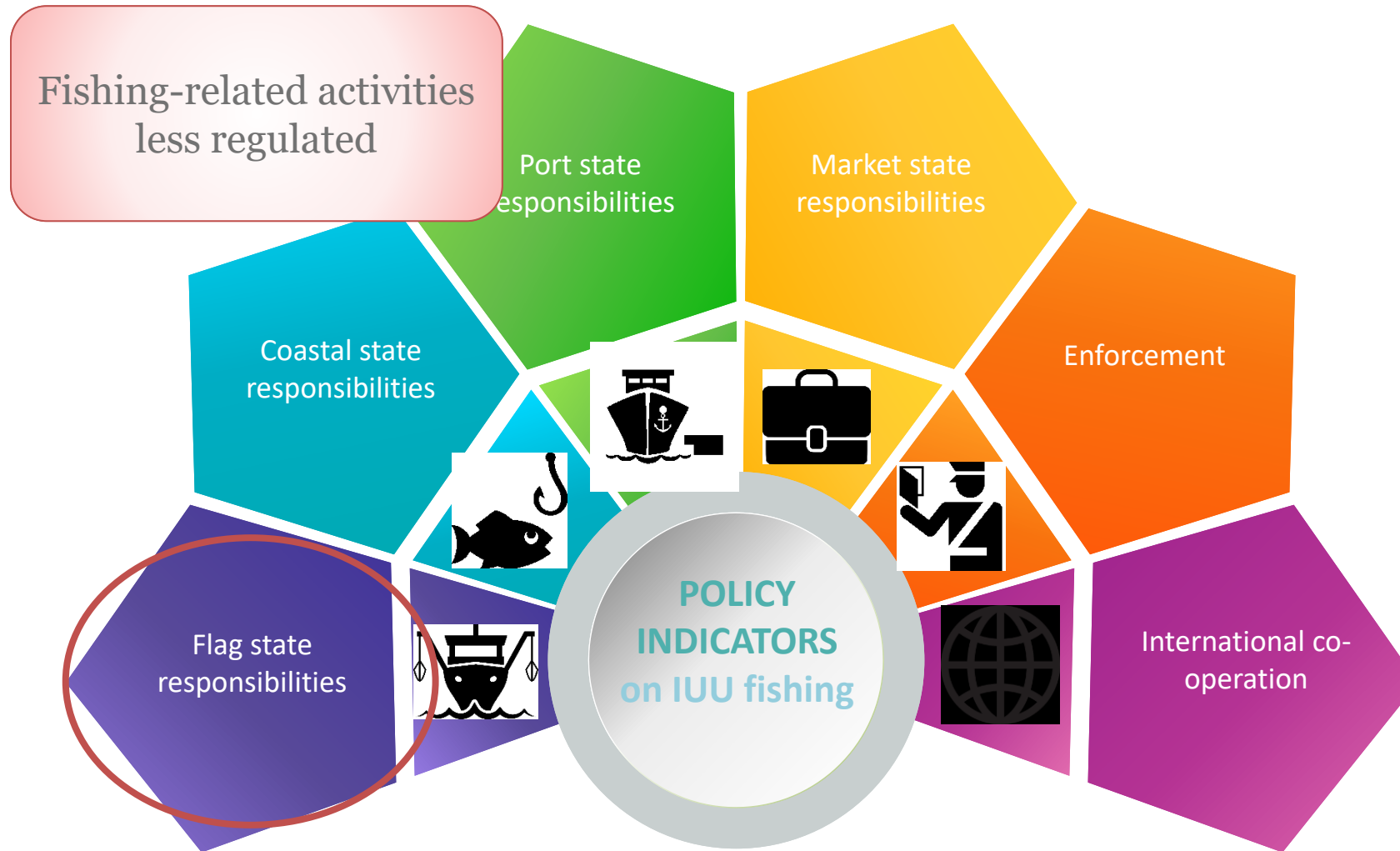


Identified gaps relevant to high seas governance





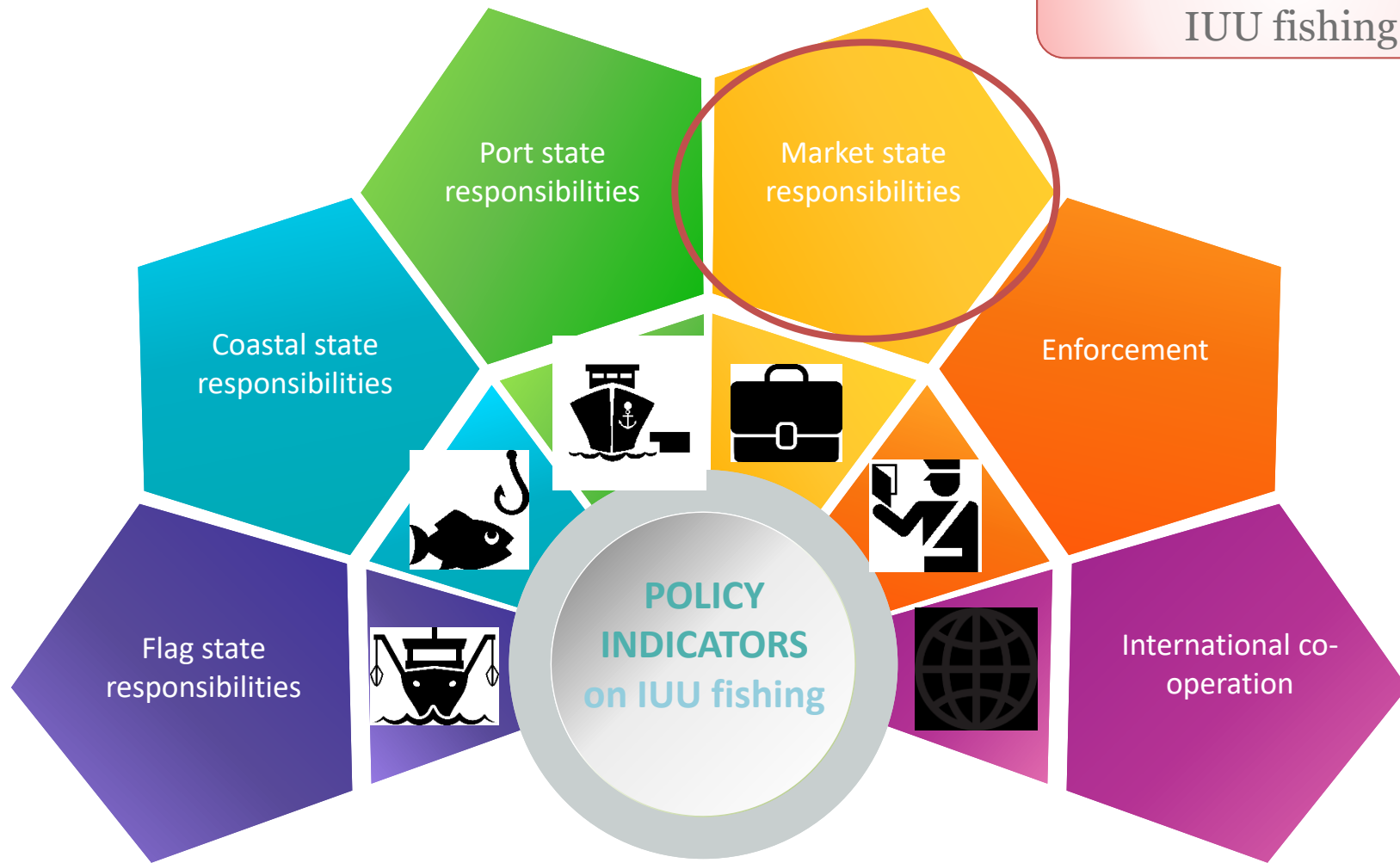
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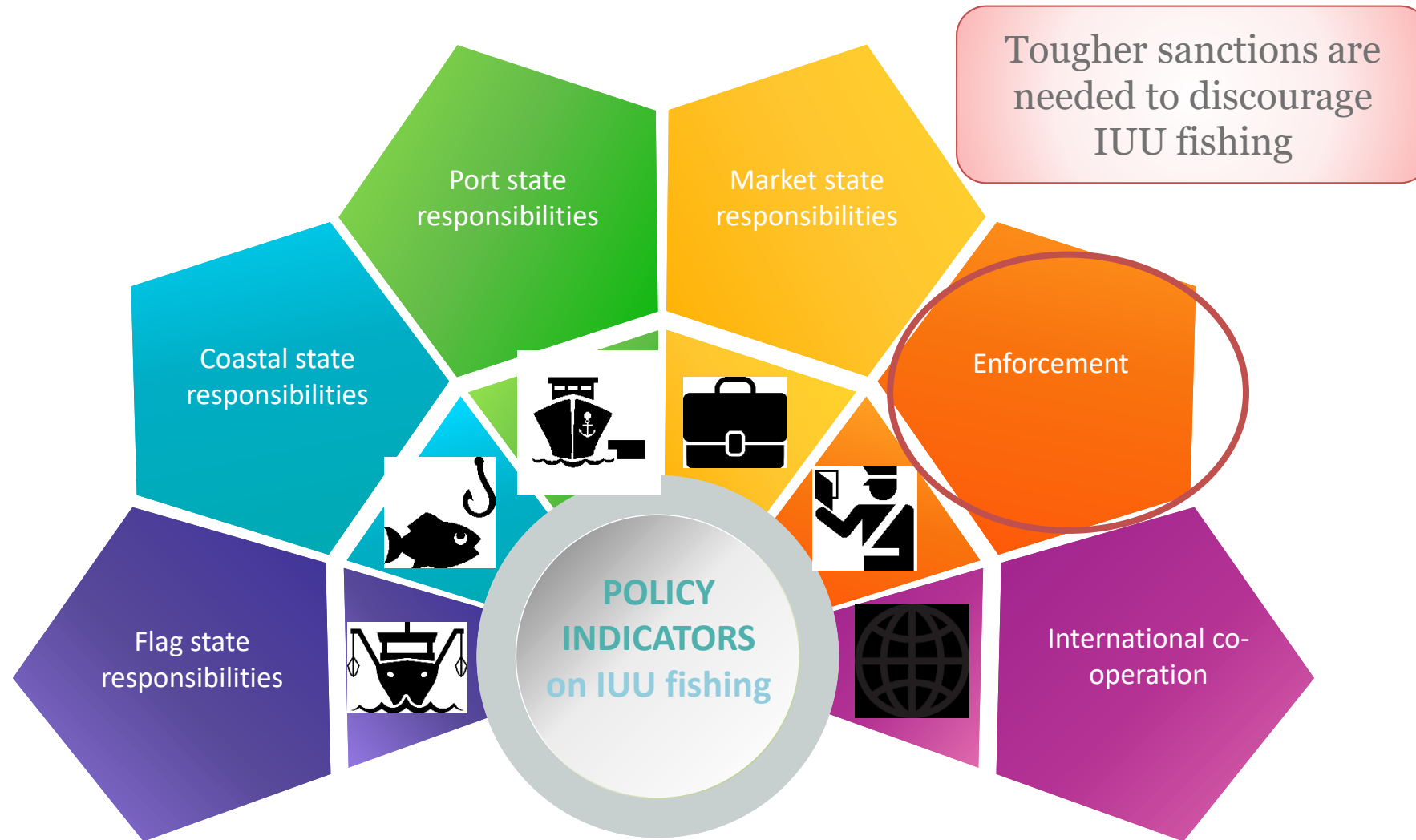
Identified gaps relevant to high seas governance

Financial regulations are not designed to prevent IUU fishing





Identified gaps relevant to high seas governance





Identified gaps relevant to high seas governance

